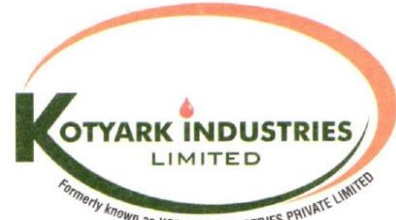




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Ph. : 0265 - 2773672, 2773535

Factory:
F-86 to F-90, RIICO Industrial Area,
Swaroopgunj, Dist. Sirohi, Rajasthan - 307023



E-mail : info@kotyark.com, kipl7722@gmail.com,
Website : www.kotyark.com

CIN : U24100GJ2016PLC094939 • GST : 08AAGCK3927K1Z7

Date: December 14, 2023

To,
National Stock Exchange of India Limited
Listing Department, Exchange Plaza,
Plot no. C/1, G Block, Bandra -Kurla Complex,
Bandra (East), Mumbai- 400 051.

Sub: : Outcome of Board meeting held on today i.e. on December 14, 2023 in terms of second proviso to Regulation 30(6) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015,

Ref: Kotyark Industries Limited (SYMBOL / ISIN: KOTYARK/ INE0J0B01017)

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Respected Sir / Ma'am,

In reference to captioned subject, we hereby inform you that the Board of Directors of the Company, in their Board Meeting held on today, i.e. on December, 14 2023 at the Registered Office of the Company which was commenced at 05.00 P.M. and concluded at 07.15 P.M. have

1. Approved to create, issue, offer and allot, up to 7,08,600 (“Seven Lakhs Eight Thousand Six Hundred Only”) Equity shares of Rs.10 each of the Company, on preferential basis to the Promoters/Non-Promoters/Public Category shareholder of the company on such terms and conditions as may be determined by the Board and subject to the approval of the Shareholders of the Company at the Extra Ordinary General Meeting and applicable regulatory authorities as the case may be, in accordance with the SEBI ICDR Regulations, Companies Act, 2013 and other applicable laws.

Details as required pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 with respect to the Preferential Issue is enclosed as Annexure A.

2. Convening an Extra-ordinary General Meeting of the Company on Saturday, January 06, 2024 through video conferencing or other audio visual means, to seek necessary approval of the members, for the aforementioned issuance.
3. Appointed National Securities Depository Limited (NDSL) as Remote E-Voting Agency for resolution proposed to be passed at Extra-ordinary General Meeting of the Company.
4. Approved Appointment of M/s. Mittal V Kothari & Associates, Practising Company Secretaries, as Scrutinizer for carrying out Remote e-Voting Process and Voting at the Extra Ordinary General Meeting in fair and transparent manner.
5. Discussed all matters, apart from Business proposed for the approval of the Members, contained in the Notice of Extra-ordinary General Meeting in detail and approved draft of Notice of Extra-ordinary General Meeting and authorised Executive Directors and Company Secretary to send Notice to all the Members of the Company under the provisions of the Companies Act, 2013 read with rules made thereunder.

The copy of the notice of Extra Ordinary General Meeting will be submitted to the Stock Exchange, E-voting Agency as soon as the same will be emailed to the eligible Shareholders. The notice of Extra Ordinary General Meeting will also be hosted on the website of the Company at www.kotyark.com.



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Kindly take the same on your record and oblige us.

For, Kotyark Industries Limited

Bhavesh Nagar
Company Secretary and Compliance Officer
Membership No. A62546

Place: Vadodara



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ANNEXURE A

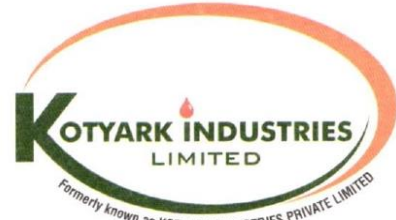
DETAILS AS REQUIRED PURSUANT TO SEBI CIRCULAR NO. SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 DATED JULY 13, 2023 REGARDING PREFERENTIAL ALLOTMENT

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. Equity shares, convertibles etc.)	Equity Shares of Rs.10.00 each.
2	Type of issuance (further public offering, rights issue, Depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	7,08,600 (Seven Lakhs Eight Thousand Six Hundred Only) Equity Shares of Rs.10 each at an issue price of Rs.780.00 per equity Shares which is not less than minimum price determined in accordance with Article of Association and SEBI ICDR Regulations
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	As under



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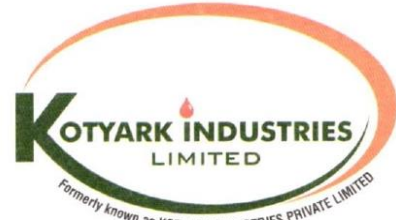
Name and Number of Investors: 67 (Sixty Seven) – Promoter/Non Promoter/Public Category

Sr. No	Name of Proposed Allottees	Category of Allottee	No of Equity shares proposed to be issued	PAN
1.	JESMIN SEJALKUMAR SHAH	NON-PROMOTER	100000.00	AJKPS6967R
2.	HARSHIT I TALATI HUF	NON-PROMOTER	64200.00	AAEHH0009N
3.	VIKASA INDIA EIF I FUND	NON-PROMOTER	45000.00	AAECV7994B
4.	HARSHAD BHOGILAL SHAH	NON-PROMOTER	32000.00	COXPS2423E
5.	SEEMA AMRIT GANDHI	NON-PROMOTER	32000.00	AAEPG0960B
6.	AKILANDESWARI S SELVAMURTHY	NON-PROMOTER	26000.00	ANDPA8938M
7.	INDIA EMERGING GIANTS FUND LIMITED	NON-PROMOTER	25600.00	AAFCI9293P
8.	VINEY EQUITY MARKET LLP	NON-PROMOTER	20000.00	AASFV2634F
9.	BLUE LOTUS CAPITAL MULTI BAGGER FUND II	NON-PROMOTER	19200.00	AAETB5142Q
10.	PERSISTENT GROWTH FUND-VARSU INDIA GROWTH STORY SCHEME I	NON-PROMOTER	19200.00	AAETV1231C
11.	PRITESH PRAVINCHANDRA VORA	NON-PROMOTER	16000.00	ABUPV0778K
12.	NAV CAPITAL VCC-NAV CAPITAL EMERGING STAR FUND	NON-PROMOTER	13000.00	AAICN2612C
13.	VIKASA INDIA EIF I FUND-EMERGING GIANTS FUND	NON-PROMOTER	12800.00	AAICV6998H
14.	N ANIL KUMAR	NON-PROMOTER	12800.00	ACCPA4284A
15.	LENIN KRISHNAMOORTHY	NON-PROMOTER	12600.00	BQXPB9145D
16.	ASHISHKUMAR JAYMINBHAI PATEL	NON-PROMOTER	12000.00	BGWPP6461K
17.	NAMRATA NATINKUMAR SHAH	NON-PROMOTER	11000.00	ASLPS8084R
18.	ANJALI SANGTANI	NON-PROMOTER	11000.00	AXQPA3048M
19.	VARUN AGARWAL	NON-PROMOTER	10000.00	AEMPV6641L
20.	YASHASVI WEALTH MANAGEMENT LLP	NON-PROMOTER	10000.00	AACFY1302M
21.	NIKHIL SHAH	NON-PROMOTER	10000.00	ALLPS1223P
22.	NEHA GUNAVANTH KUMAR	NON-PROMOTER	9000.00	CDSPN8554R
23.	MALAV PRAKASHKUMAR SHAH HUF	NON-PROMOTER	9000.00	AAMHM9299P
24.	AJIT HIRJI DEDHIA	NON-PROMOTER	6400.00	ABDPD7570Q
25.	SAVITABAHEN ARVINDBHAI PATEL	NON-PROMOTER	6400.00	ABNPP7765M
26.	PARAS KUMAR	NON-PROMOTER	6400.00	AAHPP8180F
27.	HEMCHAND LALJI GALA	NON-PROMOTER	6400.00	ABUPG3062D
28.	NISHA MANEKCHAND JAIN	NON-PROMOTER	6400.00	AHEPJ3732B
29.	VIKAS KUMAR GADIYA	NON-PROMOTER	6400.00	AAPPV2619F
30.	MANOJ AMLOKCHAND GADIYA	NON-PROMOTER	6400.00	ABQPM1629Q
31.	TANVI RAKESHKUMAR SHAH	NON-PROMOTER	6400.00	FMMPS6476M



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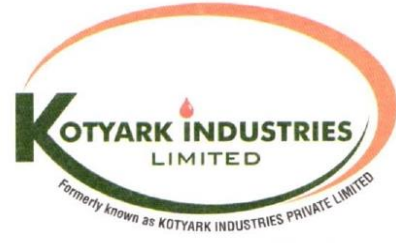
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Sr. No	Name of Proposed Allottees	Category of Allottee	No of Equity shares proposed to be issued	PAN
32.	RUTVIK SHAH	NON-PROMOTER	6400.00	KOGPS1312F
33.	JAYA KAVINDRA GALA	NON-PROMOTER	6400.00	AAMPG4336K
34.	GAURANG RAMESHCHANDRA SHAH	PROMOTER	6000.00	AFRPS0400C
35.	VRISHALI AMEET PISPATI	NON-PROMOTER	5200.00	AFVPP3491C
36.	SANDEEP BHANDARI	NON-PROMOTER	4000.00	AKDPB4199E
37.	AVINASH V	NON-PROMOTER	3800.00	AHLPA1008J
38.	SHEETAL MOHANCHAND	NON-PROMOTER	3800.00	APDPS9868Q
39.	V REKHA BOHRA	NON-PROMOTER	3800.00	BGWBP6710R
40.	D PRAKASH DEVI	NON-PROMOTER	3800.00	AAPPP5023P
41.	VIRENDRA SHYAMLAL GUPTA	NON-PROMOTER	3800.00	ABMPG9161B
42.	AARCHI BINAKIYA	NON-PROMOTER	3200.00	AOAPB3935R
43.	PRABHAT TYAGI	NON-PROMOTER	3200.00	AADPT7973L
44.	SVAR FAMILY TRUST	NON-PROMOTER	3200.00	ABGTS2950N
45.	NAVEEN MENEZES	NON-PROMOTER	3200.00	ARHPM1579Q
46.	NILESH PRADIP KURHADE	NON-PROMOTER	3200.00	AHDPK5609H
47.	D MOHANA	NON-PROMOTER	3200.00	CUSPM3447H
48.	MANOJ DEVIDAS KULCHANDANI	NON-PROMOTER	3200.00	AAJPK7817Q
49.	SUNEEL PADAVALA HUF	NON-PROMOTER	3200.00	ABJHS3736D
50.	DEEPAK DHANWANTRAI SHAH	NON-PROMOTER	3200.00	BRMPS7790D
51.	TECHINDIA INFOWAY PRIVATE LTD	NON-PROMOTER	3200.00	AABCT0073E
52.	MUSTAFA ZOEK KACHWALA	NON-PROMOTER	3200.00	APRPK8560P
53.	PARAGRAPH SECURITIES PRIVATE LIMITED	NON-PROMOTER	3200.00	AAACR0060Q
54.	ANG CORPORATE SERVICES PRIVATE LIMITED	NON-PROMOTER	3200.00	AAICA4868R
55.	RAJVI AKSHAY SHAH	NON-PROMOTER	3000.00	OYVPS2779P
56.	DHRUTI MIHIR SHAH	NON-PROMOTER	3000.00	FOBPS9121A
57.	BHAVIN BHOGILAL PATEL	NON-PROMOTER	3000.00	AOJPP8779C
58.	HEMLATABEN VIPULBHAI PATEL	NON-PROMOTER	3000.00	BWRPP7956G
59.	KETANABEN J PATEL	NON-PROMOTER	3000.00	AOYPP9903P
60.	HARSHIDA MADANBHAI GANDHI	NON-PROMOTER	3000.00	AJQPG5231N
61.	USHA HARIVADAN SHAH	NON-PROMOTER	3000.00	AGTPS8639Q
62.	HARDIK SHAILESHBHAI SHAH HUF	NON-PROMOTER	3000.00	AAJHS3578L
63.	SARVESH SHUBHKARAN SANGHI	NON-PROMOTER	3000.00	ANWPS9478D
64.	NIKHIL TYAGI	NON-PROMOTER	3000.00	AFNPT0866R
65.	JAVED SAIFUDDIN NAZIM	NON-PROMOTER	2400.00	AARPN8265D
66.	SURBHI SEKHRI	NON-PROMOTER	2000.00	DIDPS1291B
67.	DAIZAM AGGARWAL	NON-PROMOTER	2000.00	ANBPB2337B
		TOTAL	708600	



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Post Allotment of Securities-Outcome of the Subscription:

Sr. No.	Category of Shareholders	Pre-Preferential Issue		Post preferential Issue		Post Amalgamation#	
		No. of Equity Shares	Percentage	No. of Equity Shares	Percentage	No. of Equity Shares	Percentage
1	PROMOTER & PROMOTER GROUP	6041225	69.17	6047225	64.04	6954222	67.18
2	PUBLIC	2693075	30.83	3395675	35.96	3397894	32.82
TOTAL		8734300	100.00	9442900	100.00	10352116	100.00

* The post issue shareholding in the above table has been prepared on the basis that the proposed allottee(s) will subscribe to all Equity Shares which they are intent to do so. In the event for any reason, the proposed allottee(s) do not or are unable to subscribe to and/or are not allotted the Equity Shares they intent to do so, the shareholding pattern in the above table would undergo corresponding changes.

ASSUMING ISSUANCE OF NEW EQUITY SHARES TO THE SHAREHOLDERS OF YAMUNA BIO ENERGY PRIVATE LIMITED ("TRANSFEROR COMPANY" WHICH IS UNDER PROCESS OF AMALGAMATION WITH OUR COMPANY/TRANSFeree COMPANY).

THE STATUS OF AMALGAMATION ORDER OF NCLT IS ALREADY PRONOUNCED AND FINAL COPY OF ORDER WILL BE RECEIVED IN DUE COURSE OF TIME.

Issue Price:

Issue price of Rs. 780 per equity Shares which is not less than minimum price determined in accordance with SEBI ICDR Regulations.

In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument:

Not Applicable

For, Kotyark Industries Limited

Bhavesh Nagar
Company Secretary and Compliance Officer
Membership No. A62546

Place: Vadodara